

HAWAII CANDIDATES  
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES  
SUBMIT 1 ORIGINAL AND 1 COPIES

STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT  
CANDIDATE COMMITTEE

PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:

(a) Candidate Name:

PAUL WHALEN

(b) Committee Name: FRIENDS OF PAUL WHALEN

(c) Mailing Address: 77-374 SUNSET DRIVE  
KAILUA-KONA, HI 96740

(d) Phone (Bus) — (Res) 326-2102

Treasurer's

SECTION II-TYPE OF REPORT:

(See the Schedule of Reporting Dates to complete this section)

☐ 1st Preliminary Primary ☐ Amended

☐ 2nd Preliminary Primary ☐ Short Form<sup>1</sup>

☐ Final Primary

☐ Preliminary General

☐ Final Election Period

☒ Supplemental

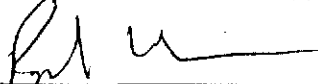
REPORTING PERIOD

1/1/01 through 6/30/01

SECTION III (Part 1)-SUMMARY OF RECEIPTS AND DISBURSEMENTS  
(Complete Section III (Part 2) on the Back of this Form Before Completing This Section)

	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD <sup>2</sup> TOTAL TO DATE
1. Cash on Hand at the Beginning of the Election Period <sup>2</sup> (Continuing Committee) OR at the time the Organizational Report was Filed (New Committee).....		21,214.17
2. Cash on Hand at the Beginning of this Reporting Period.....	18,940.73	
3. Total Receipts with Loans (From Line 17, Column A and B).....	4,523.00	4,523.00
4. Subtotal (Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column B).....	23,463.73	25,737.17
5. Total Disbursements (From Line 21, Column A and B).....	2,242.19	4,515.63
6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4 for Columns A and B).....	21,221.54	21,221.54
7. (a) Total of Expenditures and Fundraising Expenditures (Unpaid) at the Beginning of this Reporting Period.....		
(b) Net Change of Expenditures and Fundraising Expenditures (Unpaid) (From Line 22, Column A).....		
(c) Total of Expenditures and Fundraising Expenditures (Unpaid) at the Closing of this Reporting Period (Add Lines 7(a) and 7(b)).....		
8. Total of Loans at the Closing of this Reporting Period (Schedule E, Line 10).....		
9. Debts Owed BY the Candidate Committee at the Closing of this Reporting Period (Add Lines 7(c) and 8).....		
10. Other Adjustments to Surplus/Deficit (Attach Explanation).....		
11. Subtotal (Add Lines 9 and 10).....		
12. Surplus/Deficit (Subtract Line 11 from Line 6).....		

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.



Candidate Signature

Date

7/5/01



Treasurer Signature

Date

7/5/01

<sup>1</sup> Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and received no contributions, made no expenditures, and had a deficit or surplus of \$2,000 or less for the reporting period. Short form reporting requires completion of only Section I, Section II, and Section III (Part 1) of this Disclosure Report.

<sup>2</sup> An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

# SECTION II (Part 2)-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS

(If Necessary, Complete Schedules A through H Before Completing This Section)

COLUMN A

COLUMN B  
ELECTION PERIOD  
TOTAL TO DATE

## RECEIPTS

TOTAL THIS PERIOD

### 13. Contributions From:

#### (a) Individuals/Other Entities/Noncandidate Committees

- (i) Monetary Contributions of \$100 or Less.....
- (ii) Non-Monetary Contributions of \$100 or Less.....
- (iii) Aggregate Monetary and Non-Monetary Contributions of More Than \$100  
(Schedule A, Line 2 for Column A).....
- (iv) Total Contributions from Individuals/Other Entities/Noncandidate  
Committees (Add Lines (a)(i) through (a)(iii) for Columns A and B).....

2,245.00

2,245.00

12.00

12.00

700.00

700.00

2,957.00

2,957.00

#### (b) Political Parties

- (i) Monetary Contributions of \$100 or Less.....
- (ii) Non-Monetary Contributions of \$100 or Less.....
- (iii) Aggregate Monetary and Non-Monetary Contributions of More Than \$100  
(Schedule G, Line 2 for Column A).....
- (iv) Total Contributions from Political Parties (Add Lines (b)(i) through  
(b)(iii) for Columns A and B).....

300.00

300.-

1,266.00

1,266.00

1,566.00

1,566.00

#### (c) Candidate or Candidate's Immediate Family

- (i) Monetary Contributions of \$100 or Less.....
- (ii) Non-Monetary Contributions of \$100 or Less.....
- (iii) Aggregate Monetary and Non-Monetary Contributions of More Than \$100  
(Schedule D, Line 2 for Column A).....
- (iv) Total Contributions from Candidate or Candidate's Immediate Family  
(Add Lines (c)(i) through (c)(iii) for Columns A and B).....

#### (d) Total Contributions (Add Lines 13(a)(iv), 13(b)(iv) and 13(c)(iv) for Columns A and B).....

### 14. Public Funds and Other Receipts (Schedule C, Line 2 for Column A).....

### 15. Total Receipts without Loans (Add Lines 13(d) and 14 for Columns A and B).....

4,523.00

4,523.00

### 16. Loans From:

- (a) Candidate or Candidate's Immediate Family (Schedule E, Line 1 for Column A).....
- (b) Financial Institutions (Schedule E, Line 4 for Column A).....
- (c) Other Sources (Schedule E, Line 7 for Column A).....
- (d) Total Loans (Add Lines 16(a) through 16(c) for Columns A and B).....

### 17. Total Receipts with Loans (Add Lines 15 and 16(d) for Columns A and B).....

4,523.00

4,523.00

## DISBURSEMENTS

### 18. Expenditures (Schedule B, Line 3 for Column A).....

269.60

2,543.04

### 19. Fundraising Expenditures (Schedule F, Line 3 for Column A).....

1,972.59

1,972.59

### 20. Loans Repaid or Forgiven:

- (a) Candidate or Candidate's Immediate Family (Schedule E, Line 2 for Column A).....
- (b) Financial Institutions (Schedule E, Line 5 for Column A).....
- (c) Other Sources (Schedule E, Line 8 for Column A).....
- (d) Total Loans Repaid or Forgiven (Add Lines 20(a) through 20(c) for Columns A and B).....

### 21. Subtotal Disbursements (Add Lines 18, 19, and 20(d) for Columns A and B).....

2,242.19

4,515.63

### 22. Expenditures and Fundraising Expenditures (Unpaid) (Schedule H, Line 7 for Column A) (Net Change This Period).....

### 23. Total Disbursements (Add Lines 21 and 22 for Columns A and B).....

2,242.19

4,515.63

**STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE A  
MONETARY AND NON-MONETARY CONTRIBUTIONS  
BY INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES  
CANDIDATE COMMITTEE**

REMINDER: NON-MONETARY CONTRIBUTIONS ARE ALSO REQUIRED TO BE REPORTED AS EXPENDITURES (Schedule B) OR FUNDRAISING EXPENDITURES (Schedule F), WHICHEVER IS APPLICABLE.  
NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME: FRIENDS OF PAUL WHALEN PAGE 1 OF 1

DATE OF DEPOSIT	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF INDIVIDUAL, OTHER ENTITY OR NONCANDIDATE COMMITTEE	*REQUIRED IF AGGREGATE IS \$1,000 OR MORE NAME OF EMPLOYER (IF INDIVIDUAL)	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION (IF INDIVIDUAL)		
1/10/01	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Barbara Umphrey 78-6781 Waihua Rd. Kailua-Kona, HI 96740		200.00	
5/29	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Radcliffe & Associates 1649 Wai Kaha Lulu Lane, C-12 Hon., HI 96817		250.00	
5/29	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Red Morris 222 S. Vineyard St., Ste. 401 Hon., HI 96813		250.00	
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (THIS PAGE)..... 700.00  
2. TOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (LAST PAGE THIS LINE ONLY) (ENTER TOTAL ON THE DISCLOSURE REPORT, SECTION III (PART 2), LINE 13 (a)(iii), COLUMN A)..... 700.00

**STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE B  
EXPENDITURES  
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

*FRIENDS OF PAUL WHALEN*

PAGE

*1*

OF

*1*

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF PAID EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
<i>3/9/01</i>	<i>The Bradford Exchange 4333 Milwaukee Ave. Niles, IL 60714-1393</i>	<i>Thank You</i>	<i>66.89</i>
<i>5/1</i>	<i>Big K Mart 74-5465 Kamaechn St. Kailua-Kona, HI 96740</i>	<i>Office supplies</i>	<i>18.71</i>
<i>5/18</i>	<i>Regal Travel 75-5595 Palani Rd., Ste., A-5 Kailua-Kona, HI 96740</i>	<i>Airfare</i>	<i>134.00</i>
<i>6/29</i>	<i>Kona Crime Prevention Committee P.O. Box 2043 Kailua-Kona, HI 96745</i>	<i>Police officer's awards dinner</i>	<i>50.00</i>

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (THIS PAGE).....

*269.60*

2. TOTAL OF UNPAID EXPENDITURES PAID THIS PERIOD (LAST PAGE THIS LINE ONLY) (DO NOT ITEMIZE. ENTER TOTAL FROM SCHEDULE H, LINE 4).....

3. TOTAL OF EXPENDITURES THIS PERIOD (LAST PAGE THIS LINE ONLY) (ADD LINES 1 AND 2. ENTER TOTAL ON THE DISCLOSURE REPORT, SECTION III (PART 2), LINE 18, COLUMN A).....

*269.60*

**STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE F  
FUNDRAISING EXPENDITURES  
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME: FRIENDS OF PAUL WHALEN PAGE 1 OF 2

DATE OF FUNDRAISING EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF FUNDRAISING EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF PAID FUNDRAISING EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
1/28/01	WAL*MART 75-1015 HENRY ST. KAILUA-KONA, HI 96740	Decorations & battery	26.23
2/3/01	WAL*MART 75-1015 HENRY ST. KAILUA-KONA, HI 96740	Decorations	20.25
2/10/01	WAL*MART 75-1015 HENRY ST. KAILUA-KONA, HI 96740	Decorations	4.08
2/22	COLORS OF HAWAII 74-5543 KAIWI ST. KAILUA-KONA, HI 96740	Tickets	104.05
2/27	U.S. POSTAL SERVICE 74-5577 PALANI RD. KAILUA-KONA, HI 96740	POSTAGE	22.40
3/10	WAL*MART 75-1015 HENRY ST. KAILUA-KONA, HI 96740	Decorations	1.58
3/13	REGAL TRAVEL 75-5595 PALANI RD. STE A-5 KAILUA-KONA, HI 96740	Airfare	512.00

1. SUBTOTAL OF FUNDRAISING EXPENDITURES THIS PERIOD (THIS PAGE)..... 690.59
2. TOTAL OF UNPAID FUNDRAISING EXPENDITURES PAID THIS PERIOD (LAST PAGE THIS LINE ONLY) (DO NOT ITEMIZE. ENTER TOTAL FROM SCHEDULE H, LINE 5).....
3. TOTAL OF FUNDRAISING EXPENDITURES THIS PERIOD (LAST PAGE THIS LINE ONLY) (ADD LINES 1 AND 2. ENTER TOTAL ON THE DISCLOSURE REPORT, SECTION III (PART 2), LINE 19, COLUMN A)..... 1972.59

**STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE F  
FUNDRAISING EXPENDITURES  
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME: FRIENDS OF PAUL WHALEN

PAGE 2 OF 2

DATE OF FUNDRAISING EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF FUNDRAISING EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF PAID FUNDRAISING EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
3/29/01	Dong Yang Inn 546 Olive Ave. WAHIAWA, HI 96786	FOOD	1,104.00
3/29/01	JOHN WHALEN 92-1253 Panana St., #9 KAPOLEI, HI 96707	DRINKS	12.00
3/29	HAWAII CITIZENS' RIGHTS P.O. BOX 677 KAILUA, HI 96734	LEIS & DRINKS	166.00

1. SUBTOTAL OF FUNDRAISING EXPENDITURES THIS PERIOD (THIS PAGE)..... 1282.00
2. TOTAL OF UNPAID FUNDRAISING EXPENDITURES PAID THIS PERIOD (LAST PAGE THIS LINE ONLY) (DO NOT ITEMIZE. ENTER TOTAL FROM SCHEDULE H, LINE 5).....
3. TOTAL OF FUNDRAISING EXPENDITURES THIS PERIOD (LAST PAGE THIS LINE ONLY) (ADD LINES 1 AND 2. ENTER TOTAL ON THE DISCLOSURE REPORT, SECTION III (PART 2), LINE 19, COLUMN A)..... 1972.59

**STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE G  
MONETARY AND NON-MONETARY CONTRIBUTIONS  
BY POLITICAL PARTIES  
CANDIDATE COMMITTEE**

REMINDER: NON-MONETARY CONTRIBUTIONS ARE ALSO REQUIRED TO BE REPORTED AS EXPENDITURES (Schedule B) OR FUNDRAISING EXPENDITURES (Schedule F), WHICHEVER IS APPLICABLE.  
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CANDIDATE AND CANDIDATE COMMITTEE NAME: FRIENDS OF PAUL WHALEN PAGE 1 OF 1

DATE OF DEPOSIT	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF POLITICAL PARTY	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
5/29/01	<input type="checkbox"/> NON-MONETARY CONTRIBUTION A & B PAC P.O. Box 3440 Hon., HI 96801	150.00	
5/29	<input type="checkbox"/> NON-MONETARY CONTRIBUTION HI Citizens' Rights PAC P.O. Box 677 Kailua, HI 96734	200.00	366.00
5/29	<input type="checkbox"/> NON-MONETARY CONTRIBUTION HI Ophthalmological PAC 1360 S. Beretania St. Honolulu, HI 96814	250.00	
5/29	<input type="checkbox"/> NON-MONETARY CONTRIBUTION HI Optometric PAC 94-239 Waipahu Depot Rd. Waipahu, HI 96797	250.00	
6/29	<input type="checkbox"/> NON-MONETARY CONTRIBUTION American Resort Development Assoc. 1220 L St. NW, Ste 500 Washington, D.C. 20005	250.00	
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (THIS PAGE)..... 1100.-
2. TOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (LAST PAGE THIS LINE ONLY) (ENTER TOTAL ON THE DISCLOSURE REPORT, SECTION III (PART 2), LINE 13 (b)(iii), COLUMN A)..... 1100.00